

Anguilla Government Statistics Department

ANGUILLA'S CONSUMER PRICE INDEX

3rd Quarter: July - September 2025

Inflation Rate

-2.3%

OVERVIEW

The Anguilla Consumer Price Index (AXACPI) shows the rate at which prices of a basket of consumption goods and services change over a period of time for households.

The AXACPI, referenced March 2010 = 100.0 for the 3rd quarter 2025 (July – September), shows that consumers paid overall, 2.3% less for the basket of goods and services this period compared to the previous quarter; 2nd quarter 2025 (April – June 2025).

Eight (8) of the twelve (12) categories during this period under review experienced declines, contributing to this overall decline when compared to the last quarter. The change from the same quarter of the previous year (September 2025 over September 2024), showed that consumers paid 2.4% less for the basket of goods and services. The 'All Items' for September 2025 stood at 116.32 from 119.21 in September of 2024.

The average prices during this quarter compared to the same period last year showed that seven (7) of the twelve (12) categories declined contributing to this overall decrease.

These rates may have been impacted by the removal of the Goods and Services Tax (GST) from all goods effective August 1, 2025.

The compilation of the AXACPI involves the collection and processing of several hundred quoted prices. The new series 2010 as referenced is a revision of the old series referenced 2001, which is necessary to take in to account the change in people's taste and for the introduction of new items on the market over the elapsed time between 2001 and now.

Table 1: Consumer Price Index by Category and Weights

COICOP	Category	Weights	Sept 24	June 25	Sept 25	'Sept 25/ Jun 25	Sept 25/ Sept 24
11.01	FOOD AND NON-ALCOHOLIC BEVERAGES	128.3	148.49	138.56	142.51	2.8%	-4.0%
11.02	ALCOHOL BEVERAGES, TOBACCO	23.4	162.72	162.22	146.68	-9.6%	-9.9%
11.03	CLOTHING AND FOOTWEAR	32.5	111.04	124.16	113.35	-8.7%	2.1%
11.04 11.05	HOUSING, WATER, ELECTRICITY, GAS, AND OTHER FUELS FURNISHING, HOUSEHOLD EQUIPMENT AND ROUTINE	255.5	104.82	103.06	102.55	-0.5%	-2.2%
	HOUSEHOLD MAINTENANCE	40.3	125.04	129.69	125.70	-3.1%	0.5%
11.06	HEALTH	23.4	135.23	137.72	137.72	0.0%	1.8%
11.07	TRANSPORT	159.6	102.03	103.06	94.02	-8.8%	-7.8%
11.08	COMMUNICATION	134.2	122.70	126.12	126.12	0.0%	2.8%
11.09	RECREATION AND CULTURE	38.1	95.43	96.47	89.57	-7.2%	-6.1%
11.10	EDUCATION	59.1	137.44	139.92	139.92	0.0%	1.8%
11.11	RESTAURANTS AND HOTELS	40.4	157.29	155.73	155.45	-0.2%	-1.2%
11.12	MISCELLANEOUS GOODS AND SERVICES All Items	65.2 1000.0	127.84 119.21	128.15 119.05	125.40 116.32	-2.1% -2.3%	-1.9% -2.4%

QUARTERLY ANALYSIS

The quarterly average change in the AXACPI for the 3rd quarter of 2025 declined by 2.3% over the previous quarter (April - June 2025). A review of the twelve (12) broad categories that make up the AXACPI showed eight (8) declines, three (3) remaining constant and one (1) increase over the period.

The 'Alcohol Beverages and Tobacco' category registered the largest percentage point decrease amongst the eight contracting categories with 9.6% over the previous quarter. This decline was due to the decrease in the average price of 'Alcoholic Beverages' (-9.6%) and 'Tobacco' (-7.2%).

The 'Transport' category registered a decrease of 8.8% which was due to the average prices of 'Passenger transport by air'

which decreased by 33.5% over the quarter for an airfare to destinations such as the USA, Santo Domingo and St. Thomas.

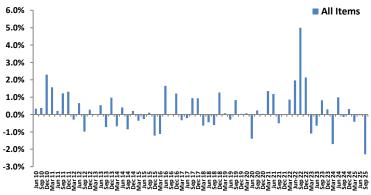


Fig 1: All Items Quarterly Change, (March 2010=100) March 2010 to September 2025

The 'Clothing & Footwear' recorded a quarterly decline of 8.7%. This was due to the 10.4% decrease in the average price within the 'Clothing' sub-category. The 'Footwear' subcategory recorded no change over the quarter.

The 'Recreation and Culture' category recorded a 7.2% decrease due to the declines within the sub-categories such as 'Audio-visual, photographic and information processing, equipment' (-18.0%) and 'Other recreational items and equipment, gardens and pets' (-12.3%).

The 'Furnishing, household equipment and routine household maintenance' category followed with a decline of 3.1% from the previous quarter, mostly due to the decrease in the average prices in the sub-categories, 'Household appliance' by 10.7%, amongst others such as 'Tools and Equipment for house and garden' (-5.3%) and 'House textile' (-2.1%).

The 'Miscellaneous Goods & Services' category recorded a decline of 2.1% due to the decrease in the 'Personal Care' and 'Personal Effects' sub-categories which recorded quarterly declines of 6.1% and 1.2% respectively.

The category 'Housing, water, electricity, gas and other fuel' registered a quarterly decline of 0.5% which was due to the

6.4% decline in the average price of maintenance and repairs of a dwelling.

The 'Restaurant and Hotel' category recorded an overall decrease of 0.2%. This decrease was due to the decline in average prices of 'Restaurants services' by 0.6%

The categories 'Health', 'Communication' and 'Education' remained unchanged over the previous quarter.

The 'Food and Non-alcoholic beverages' category was the only category to have an effect on the quarterly inflation rate with a positive change over the previous quarter. This category registered the sole quarterly increase with 2.8%. This increase was due to the increase in the sub-categories such as 'Bread and cereals' (4.8%), 'Fruit' (4.6%), and 'Mineral water, soft drinks, fruit and vegetable juices' (11.3%).

Between the new series 2010 and the old series 2001, Transport and Communication is now two separate categories. The collection of mobile phones has now been introduced to the AXACPI basket. Accommodation services are quoted from overseas (St. Maarten/ Martin), according to the Household Budget Survey 2008/09, Anguillans spend most.

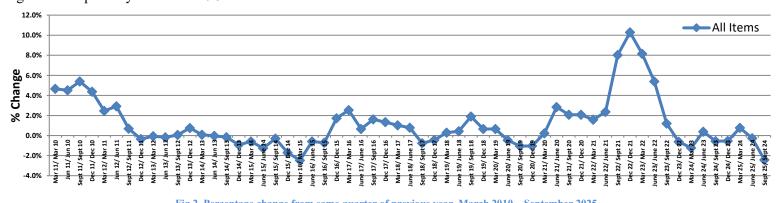


Fig 2. Percentage change from same quarter of previous year, March 2010 - September 2025

CHANGE FROM SAME QUARTER OF PREVIOUS YEAR

The change for this quarter over the same quarter of the previous year (3rd quarter 2025 over 3rd quarter 2024) shows that the 'All Items' index decreased at a rate of 2.4%. A review of the twelve (12) categories showed seven (7) decreases and five (5) increase.

The change from this quarter over the same quarter in 2024 showed that the 'Alcoholic beverage and Tobacco' category registered the largest decrease of the seven (7) declining categories. This decline was due to both the 'Alcoholic beverage' and Tobacco' categories with declines of 10.0% and 4.2% respectively.

The 'Transport' category followed with a 7.8% decrease, mainly due to the 28.4% decline in the 'passenger transport by air' sub-category.

The 'Recreation and Culture' category decrease by 6.1%, this was due to the decline in the sub-categories such as 'Audiovisual, photographic and information processing, equipment' (-17.9%) and 'Other recreational items and equipment, gardens and pets' (-9.3%).

The 'Food and Non-Alcoholic Beverages' category declined by 4.0%. This was due to the decrease in the average price of

food such as 'Meats' (-7.0%), Vegetables (-2.5%), 'Oil & Fats' (-27.7%) amongst other categories.

The 'Housing, water, electricity, gas and other fuels' category registered a decline of 2.2%, this was due to the decline in the sub-categories 'Electricity, gas and other fuels' (-10.8%) and 'Maintenance of the dwelling' (-0.7%).

The 'Misc. Goods and Services' and 'Restaurants and Hotels' categories both recorded decreases of 1.9% and 1.2% respectively.

The category 'Communication' recorded an increase of 2.8% over the same quarter in 2024 due to the increase in telephone and telefax equipment and services.

The 'Clothing & Footwear' category increased by 2.1%, due to the increase in prices within the 'Clothing' sub-category of 2.9%.

The categories 'Education' and 'Health' both increased by 1.8%, as a result of the increases in average prices for 'Tertiary education' by 2.2% and 'Outpatient services' by 4.3% respectively.

The 'Furnishing, household equipment and routine household maintenance' category increased by 0.5% due to the subcategories 'Household textile' (+17.4%) and 'Furnishing and furnishings' (+9.2%).

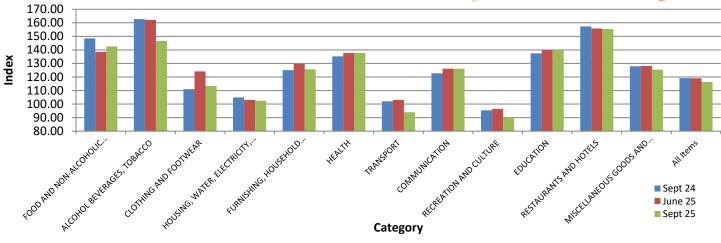


Fig 3: Consumer Price Index by category

CALENDAR YEAR ANNUAL ANALYSIS

The calendar year (average index for the year) analysis shows that on average, throughout 2024, consumers paid 0.5% less for goods and services in comparison to 2023, with four (4) categories experiencing decreases throughout the year and eight (8) increases. The 'Transport' category, in percentage terms, impacted the index greatest this calendar year with a 10.1% decrease, followed by the categories 'Furnishing, household equipment and routine household maintenance', 'Household, water, electricity, Gas and other fuels' and 'Communication' with 1.3%, 0.3% and 0.2% respectively. The largest percentage increase which positively impacted the overall calendar year index was observed by the category 'Restaurants and Hotels' with an increase of 10.8%, 'Miscellaneous goods and services' with 4.9%, amongst others.

Calendar year percentage change (%)

Code	Description	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
11.01	FOOD AND NON-ALCOHOLIC BEVERAGES	2.7	1.7	1.7	-0.6	-0.3	1.2	0.9	2.3	0.5	3.2	10.9	8.6	2.3
11.02	ALCOHOL BEVERAGES, TOBACCO	1.2	3.8	0.9	-0.1	0.8	2.1	0.5	3.1	1.5	-1.4	10.2	14.7	0.9
11.03	CLOTHING AND FOOTWEAR	6.4	4.2	-4.6	-4.1	4.0	-4.5	3.1	2.9	-2.2	-2.2	6.1	0.3	0.7
11.04	HOUSING, WATER, ELECTRICITY, GAS, AND OTHER FUELS	-0.2	-1.9	-0.2	-1.3	-1.8	-0.7	-0.2	-0.01	-2.5	3.0	6.8	2.8	-0.3
11.05	FURNISHING, HOUSEHOLD EQUIPMENT AND ROUTINE													
	HOUSEHOLD MAINTENANCE	2.1	0.1	-2.1	-1.0	4.4	0.5	1.3	-1.1	-1.5	-1.1	7.1	5.0	-1.3
11.06	HEALTH	2.8	7.6	2.6	2.9	-2.2	1.5	-0.1	0.5	-0.6	6.9	6.0	3.2	0.2
11.07	TRANSPORT	4.9	0.2	-1.8	-2.7	-9.0	5.5	1.7	0.9	-1.3	0.3	3.1	0.2	-10.1
11.08	COMMUNICATION	-2.4	0.2	-0.7	0.3	9.8	3.6	-1.4	3.3	0.3	2.9	0.5	-1.1	-0.2
11.09	RECREATION AND CULTURE	1.9	-1.5	-1.8	-1.7	-2.1	1.6	-5.1	-5.3	0.8	2.4	4.2	2.4	1.7
11.10	EDUCATION	0.6	0.1	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	2.5	3.3	4.5
11.11	RESTAURANTS AND HOTELS	0.6	2.6	3.2	0.7	-0.3	1.6	0.5	1.4	5.3	1.3	8.7	4.3	10.8
11.12	MISCELLANEOUS GOODS AND SERVICES	2.1	-1.0	0.9	-0.1	1.0	0.9	0.9	-1.6	2.2	1.0	5.6	10.1	4.9
	All Items	1.4	0.1	-0.26	-1.0	-0.5	1.5	0.2	0.8	-0.5	1.8	5.6	3.4	-0.5

COMPUTING INDEX CHANGE

Quarter-to-Quarter index change, the percentage change from the previous quarter (2nd Quarter and 1st Quarter, 2015) is calculated:

$$= \frac{Q1\ 2016\ index - Q4\ 2015\ index}{Q4\ 2015\ index} \ x\ 100$$

$$= \frac{103.97 - 105.15}{105.15} \times 100$$

= -1.1%

= -2.5%

Quarter-to-Quarter annual index change, for the same quarter of previous year, 1st Quarter 2015 and 1st Quarter, 2014 is calculated:

$$= \frac{Q1\ 2016\ index - Q1\ 2015\ index}{Q1\ 2015\ index} \ x\ 100$$
$$= \frac{103.97 - 106.60}{106.60}\ x\ 100$$

Calendar year index change between the arithmetic average of the quarterly indexes of one year to the previous year, 2015 and 2014 is calculated:

Avg.year 2015 index – Avg.year 2014 index

$$x 100 = \frac{Avg \ year \ 2014 \ index}{107.16} \times 100$$

=-1.0%

HISTORICAL DATA

						FURNISHING, HOUSEHOLD EQUIPMENT							
	All Items	FOOD AND NON- ALCOHOLIC BEVERAGE S	ALCOHOL BEVERAG ES, TOBACCO	CLOTHI NG AND FOOTW EAR	HOUSING, WATER, ELECTRICITY, GAS, AND OTHER FUELS	AND ROUTINE HOUSEHOLD MAINTENAN CE	HEALTH	TRANSPO RT	COMMU NICATION	RECREATI ON AND CULTURE	EDUCATI ON	RESTAU RANTS AND HOTELS	MISC. GOODS AND SERVICES
CHANGE FROM QUARTERLY ANALYSIS													
2020													
1 st Qtr	0.1	0.9	0.1	0.1	-0.8	0.3	-0.3	-0.8	-0.5	1.4	0.0	4.8	1.5
2 nd Qtr	-1.4	1.8	1.3	-3.6	-2.4	0.1	0.0	-5.3	0.0	-1.6	0.0	-1.0	0.8
3 rd Qtr	0.2	-1.5	0.3	0.4	0.6	-1.8	0.0	1.7	0.0	0.0	0.0	-0.3	1.1
4 th Qtr	0.04	-1.2	-4.5	-2.3	0.3	-0.4	-1.6	-1.6	3.5	0.2	0.0	1.6	1.3
2021 1 st Qtr	1 2	2.0	0.6	0.7	1.0	0.4	7.0	2.0	0.0	0.2	0.0	-0.5	1.0
1 st Qtr 2 nd Qtr	1.3 1.2	2.9 -0.3	0.6	0.7 -0.2	1.0 0.1	0.4 0.5	7.9 1.3	2.8 7.1	0.0 0.1	0.2 0.5	0.0 0.0	-0.5 -0.3	1.0 0.1
3 rd Qtr	-0.5	-0.5 2.5	0.7	-0.2 -0.6	3.7	-2.3	-1.3	-9.7	0.0	1.4	0.0	-0.5 2.4	-1.9
4 th Qtr	0.03	2.0	1.7	0.0	0.7	1.7	-0.2	-3.7 -3.5	0.8	5.5	0.0	0.2	-3.5
2022	3.00	2.0	2.,	0.0	0.7	2.7	0.2	5.5	0.0	3.3	0.0	0.2	3.3
1st Qtr	0.9	0.8	0.7	1.9	0.4	0.4	5.0	0.5	0.0	0.1	0.0	4.5	2.8
2 nd Qtr	2.0	2.4	2.3	0.0	1.1	1.7	0.3	7.8	0.1	-1.0	0.0	1.5	-0.3
3 rd Qtr	5.0	9.3	9.6	7.9	6.1	8.6	0.8	1.4	-0.5	-0.2	5.1	2.7	14.2
4 th Qtr	2.1	2.1	4.7	2.1	0.1	2.6	3.4	9.5	0.3	0.0	0.0	1.1	-1.2
2023													
1st Qtr	-1.1	0.2	2.3	-2.9	0.1	0.6	0.2	-7.8	-1.1	3.5	0.0	2.7	1.1
2 nd Qtr	-0.6	0.4	0.9	-0.9	0.2	-0.3	-0.3	9.3	0.1	1.7	0.0	5.7	-0.1
3 rd Qtr	0.8	1.6	-0.8	-0.4	1.0	-0.4	0.1	1.2	0.0	0.0	0.0	-0.4	3.7
4th Qtr	0.3	2.4	0.0	-0.6	0.1	0.9	0.0	-3.8	-2.0	1.9	3.1	1.8	4.4
2024	4 =	0.0	0.0	4.0	0.0	0.0	0.0	40.6	0.4	0.0		0.4	0.7
1st Qtr	-1.7	-0.2	0.0	1.2	0.0	-0.8	0.0	-10.6	0.1	0.0	0.7	0.4	0.7
2 nd Qtr	1.0	-0.3	0.0	-0.6	0.1	-1.8	0.1	7.2	0.0	0.0	0.7	0.5	-1.3
3 rd Qtr 4 th Qtr	-0.1 0.3	-0.5 1.4	0.1 0.2	-0.3 4.9	-0.2 -1.6	3.3 -1.9	0.1 0.0	-5.5 2.4	-0.3 0.0	2.3 -1.6	1.8 0.0	18.4 0.1	-1.1 2.2
2025	0.5	1.4	0.2	4.9	-1.0	-1.9	0.0	2.4	0.0	-1.0	0.0	0.1	2.2
1 st Qtr	-0.4	-2.5	-0.3	5.7	0.0	1.7	2.4	-3.1	0.0	1.4	1.8	1.0	-1.0
2 nd Qtr	-0.04	-5.6	-0.2	0.9	-0.1	4.0	-0.5	1.8	2.8	1.3	0.0	-2.1	-0.8
- **													
	ROM SAMI	E QUARTER O	F PREVIOUS	YEAR									
3rd Qtr 20/19	-1.0	0.4	3.5	-1.7	-2.6	-2.9	-0.3	-4.2	-0.5	0.0	0.0	5.0	3.5
3rd Qtr	2.0		5.5	,		2.3	0.5			0.0	0.0		5.5
21/20 3rd Qtr	2.1	3.9	-3.2	-2.5	5.1	-1.9	6.2	-2.2	3.6	2.3	0.0	3.2	0.6
22/21 3rd Qtr	8.0	15.2	14.8	10.0	8.4	12.8	6.0	5.9	0.4	4.4	5.1	9.1	13.0
23/22 3rd Qtr	1.2	4.2	11.2	-3.4	-0.3	-0.1	3.6	1.5	-0.8	1.9	0.0	1.8	3.7
24/23	-0.6	1.4	0.2	-0.2	-0.1	1.5	0.3	-12.9	-0.3	4.2	6.4	21.5	2.6

This report along with similar reports for CPI, are available at the Government of Anguilla Statistics Department's website: http://statistics.gov.ai/StatisticsDept/ConsumerPriceIndex

STATISTICS DEPARTMENT – ANGUILLA
OLD COURT HOUSE BUILDING
P.O.BOX 60
THE VALLEY, ANGUILLA
BRITISH WEST INDIES
Telephone: 1-264-497-5731
Fax: 1-264-497-3986
Email:statistics@gov.ai

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